中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND[1] TENDER ANNOUNCEMENT

30 September 2026

Issue Number	092603113
Tender Type	New Issue
Tender Date	9 October 2026
Tender Time	10:00 am to 4:30 pm
Offering Amount	RMB 2 Billion
Interest Type	Discount
Original Tenor	3 Months
Issue and Settlement Date	12 October 2026
Value Date	12 October 2026
Maturity Date	12 January 2027
Listing Date	13 October 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.